DEVI MANOR HOME LLC

A SKILLED NURSING FACILITY IN THE HEART OF NEW JERSEY

1700 GALLOPING HILL ROAD KENILWORTH NJ 07033, GS PKWY EXIT 138



COMPANY INFORMATION

COMPANY NAME: DEVI MANOR HOME LLC

AFFILIATED TO: A1 REGIONAL CENTER EB-5,

LLC

PRINCIPAL/ MANAGING MEMBER: DR.

HARSHAD PATEL

PROJECT: SKILLED NURSING HOME FACILITY

PROJECT- DEVI MANOR HOME, KENILWORTH, NJ

SERVICES PROVIDED BY THE FACILITY INCLUDE:

- > Dialysis
- > Adult Day Health Care
- > IMRT
- > PET /CT, High Field MRI & X-Ray
- Ambulatory Care Surgery Center
- Walk-in Clinic & Rehab Facility
- Drug Detoxification and Substance Abuse Program
- Pharmacy DME & IV Infusion
- > Possible Cannabis & Marijuana Dispensary
- > LGBTQ Community Rehabilitation Facility

FINANCIALS

SOURCES		
EB-5 Investment (5 Standalone/Direct)	\$2,500,000	
EB-5 Investment (RC)	\$68,000,000	
Owner Equity	\$3,813,841	
TOTAL SOURCES	\$74,313,841	
PROJECT COSTS		
Construction	\$33,507,978	
Equipment	\$39,490,863	
Working Capital	\$1,315,000	
TOTAL PROJECT COSTS	\$74,313,841	

EB-5 INVESTMENT DETAILS

Investment Amount: \$800,000

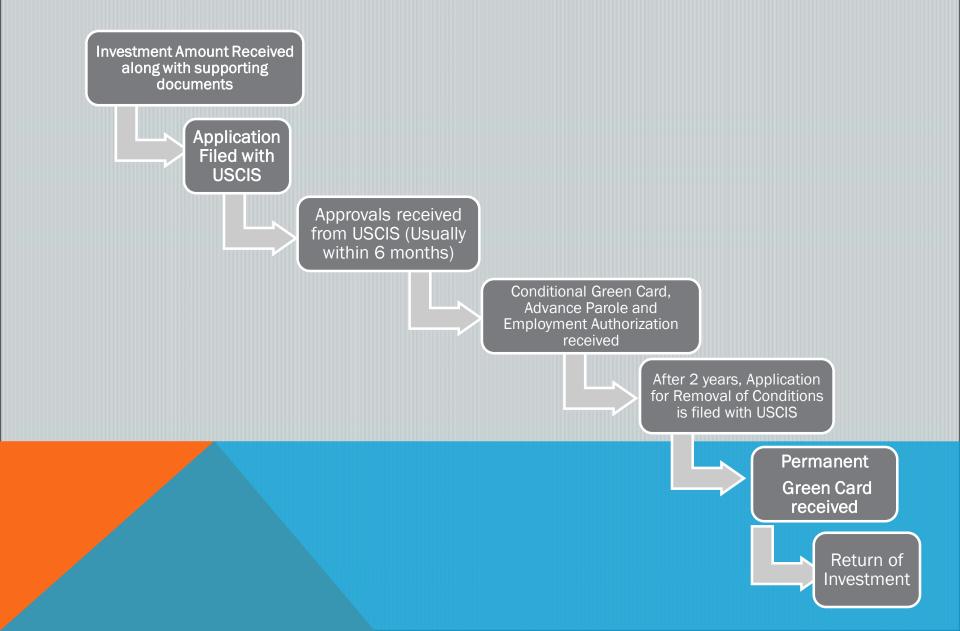
Interest paid @ 2% Simple Interest per annum

Legal and Administrative fee: \$70,000 (not inclusive of USCIS fee)

USCIS FEE

FORM	PURPOSE	FEE
Form I-526E	Investment in the project	\$11,160 + \$1000 (EB5 Integrity Fund)
Form I-485	Application to Register Permanent Residence or Adjust Status	\$1440 for each applicant
Form I-131	Advance Parole	\$630 for each applicant
Form I-765	Work Authorization	\$260 for each applicant

TIMELINE & EXIT STRATEGY



DOCUMENTS REQUIRED

- Copies of Demographic pages of passport along with all visa stamps
- All status documents
- Birth Certificate for children.
- Marriage certificate for spouses
- Documents evidencing lawful source of funds being invested
- 6 photos of each applicant
- Proof of funds transfer
- Medical Report signed and sealed by a USCIS Certified Civil Surgeon

DISCLAIMERS & FORWARD LOOKING STATEMENTS

- USCIS requires your EB-5 Investment to be an "at risk" investment. Therefore there is no "guarantee" of return of your investment.
- Interest on investment paid at the rate of 2% per annum Simple Interest
- Detailed Business Plan available upon request
- Approval of petitions is the sole prerogative of the USCIS. Management is not responsible for denial of Petitions. Management liability in such case is limited to return of investment amount.

WIRE TRANSFER INFORMATION

For Incoming International Wire only

Account Name: Devi Manor Home, LLC.

Account Number: 8139835615

PNC Bank Swift Code (BIC) PNCCUS33

Domestic Routing Number: 031207607

CONTACT INFORMATION

Point of Contact: Dr. Harshad Patel

Phone: +1 732-319-3055

Email: devimanorhome@gmail.com