

CHILDREN'S INFORMATION

Name	Date of Birth (dd/mm/yyyy)	Place of Birth (City, State/Province, Country)	Nationality if Different from Place of Birth

APPLICANTS LIVING IN THE UNITED STATES

U.S. Address _____

Date of Arrival: _____ / _____ / _____ Type of Visa: _____
Day Month Year
I-94#: _____
Current Status: _____
Expiration Date: _____

IF YOU ARE A NON-US PERSON SEEKING AN EB-5 VISA IN CONNECTION WITH YOUR SUBSCRIPTION FOR FUND INTERESTS, PLEASE PROVIDE THE NAME AND CONTACT INFORMATION OF YOUR IMMIGRATION ATTORNEY BELOW.

Attorney Name: _____
Law Firm: _____
Address: _____
City: _____
State/Province: _____
Postal Code: _____
Country: _____
Telephone Number: _____
Facsimile Number: _____

By providing your attorney's information above, you authorize said attorney to release to the Company and the Managing Member such information as either may reasonably request to determine your suitability as an Investing Member of the Company. If your attorney changes, PLEASE provide your new attorney's contact information to the Company.

INVESTOR SUITABILITY

1. Please check one of the following:

The Investor represents and warrants that to the Company and to the Managing Member that he/she is:

_____ a natural person who has individual net worth, or joint net worth with the investor's spouse, which exceeds \$1 million at the time of the purchase – exclusive of the value of their primary residence; and

_____ a natural person with income exceeding USD \$200,000 in each of the two most recent years or joint income with a spouse exceeding USD \$300,000 for those years and a reasonable expectation of the same income level in the current year.

2. Have you or your spouse ever been denied entry to the United States? If yes, briefly explain the circumstances below:

3. Have you or your spouse ever been convicted of a crime? If yes, briefly explain the circumstances below:

4. Do you know of any medical condition that may disqualify you, your spouse or your children under the age of 21 from receiving US immigrant visas?

5. Summarize your past work experience(s) (*i.e.*, Job title, dates started/ended and employer name(s)), including your present occupation and your salary and your bonuses for the past five (5) years.
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6. Will you be able to clearly document that the cash required to make your investment comes from a lawful source such as profit or earnings from a business, the profits or proceeds from the sale of real estate, or the profits or earnings from stock or investments, inheritance, gifts or loans? Please describe income from employment.
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7. Summarize how you acquired your wealth, including the source of the investment funds.
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**PLEASE HAVE ADDITIONAL INVESTOR SUITABILITY QUESTIONNAIRE
SUPPLIED SEPERATLEY COMPLETED**

INVESTOR NET WORTH STATEMENT
(MUST COMPLETE)

ASSETS (US Dollars)

Checking Account	USD \$	
Savings Account	USD \$	
Investments (Stocks, Bonds, Funds)	USD \$	
Business Income	USD \$	
Real Estate	USD \$	
Other (Explain on Separate Sheet)	USD \$	
TOTAL ASSETS	USD \$	

LIABILITIES (US Dollars)

Mortgage	USD \$	
Loans & Debt Obligations	USD \$	
Judgments/Levies	USD \$	
Taxes Payable	USD \$	
TOTAL LIABILITIES	USD \$	
TOTAL NET WORTH	USD \$	

SOURCE OF FUNDS FOR INVESTMENT

Of the Assets set forth on the Net Worth Statement, which Assets will contribute to the Investment?

Asset _____	USD \$	
Asset _____	USD \$	
Asset _____	USD \$	
Asset _____	USD \$	
Asset _____	USD \$	
Asset _____	USD \$	
TOTAL INVESTMENT	USD \$	

REQUIRED DOCUMENTATION

One copy of each document below must be submitted with the Investor Questionnaire. All documents must be in English or be accompanied by English translations certified by a competent translator and sworn to before a Notary Public.

Passports

Clear copies of passport for each member of the family. Passports must be valid for travel to the United States and must have at least six (6) months validity beyond the issuance date of the Passport. Household members can include the Investor, spouse and all unmarried children under the age of 21.

Family Certificates

Copies of birth, marriage (or divorce) certificates

- Birth Certificate: One certified copy of the birth certificate for each person named in the application. Birth records must be presented for all unmarried children under the age of 21 even if they do not wish to immigrate to the United States at this time.
- Marriage Certificate: Certified copy of marriage certificate. Proof of termination of previous marriage(s) must also be submitted (*e.g.*, death certificate of spouse, final decree of divorce or annulment).

Court/Prison Records

Persons who have been convicted of a crime must obtain a certified copy of each court record and of any prison record, regardless of subsequent benefit from an amnesty, pardon or other act of clemency.

Photographs

Two (2) color photographs in passport style are required. No head covering or dark glasses should be worn.

Supporting Financial Documents

Financial information and documents that evidence the items listed on the Net Worth Statement including bank statements, documents showing ownership in real estate or a company, accompanied by an appraisal of value and registration of ownership, etc.

INVESTOR REPRESENTATION & WARRANTY

In order to further induce the Company to accept this Subscription, I represent and warrant the following to be true: (i) I QUALIFY AS AN "ACCREDITED INVESTOR" UNDER RULE 501(a) OF THE ACT; AND/OR (ii) I HAVE SUFFICIENT KNOWLEDGE AND EXPERIENCE IN BUSINESS AND FINANCIAL MATTERS THAT I AM CAPABLE (EITHER MYSELF OR TOGETHER WITH MY REPRESENTATIVES) TO EVALUATE THE RISKS OF INVESTING IN THE INTERESTS AND I AM NOT DEPENDENT UPON THE FUNDS I AM INVESTING; AND/OR (iii) I AM NOT A "U.S. PERSON" AND AM PURCHASING THESE INTERESTS IN AN "OFFSHORE TRANSACTION" AS DEFINED BY RULE 902 PROMULGATED UNDER REGULATIONS OF THE ACT.

I further represent that I satisfy any other minimum income and/or net worth standards imposed by the jurisdiction in which I reside, if different from any standards set forth by the Company. Under penalties of perjury, I certify that (i) the number provided herein is my correct U.S. Taxpayer Identification Number or Social Security Number; and (ii) I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding.

BY SIGNING BELOW, I REPRESENT AND WARRANT THAT THE INFORMATION CONTAINED IN THIS QUESTIONNAIRE IS TRUE, ACCURATE AND COMPLETE AND I AUTHORIZE THE RELEASE OF INFORMATION CONTAINED IN THIS QUESTIONNAIRE TO ANY AND ALL THIRD PARTIES SELECTED BY THE COMPANY.

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Authorized Signature

Print Name

Date